

Contents

Preface

xxiii

Acknowledgment

xxvii

Unit 1 - Concepts of Design

1. Introduction to Machine Design

1.1	Introduction	1
1.2	Stages in Design	2
1.3	Design Considerations	3
1.4	Types of Design	4
1.5	Units	5
1.6	Standardization	8
1.6.1	Objectives of standardization	9
1.6.2	Advantages of standardization	9
1.7	Use of Standards in Design	10
1.8	Standard Mechanical Component Designations	11
1.9	Preferred Numbers	12

2. Engineering Materials

2.1	Introduction	21
2.2	Material Properties	21
2.3	Classification of Engineering Materials	22
2.4	Ferrous Metals	23

2.5	Wrought Iron	24
2.6	Carbon Steels	24
2.6.1	Bureau of Indian Standards designation of steels	24
2.6.2	Applications of steels	26
2.6.3	Selecting a steel	28
2.7	Cast Iron	28
2.7.1	Code designation for ferrous castings	29
2.7.2	Types of cast iron	30
2.7.3	Applications of cast iron	31
2.7.4	Effects of impurities on properties of cast iron	32
2.8	Alloy Steels	32
2.8.1	Alloy steels designation	32
2.8.2	Properties of alloy steels	33
2.8.3	Applications of alloy steel	34
2.8.4	Guidelines for selecting alloy steel	35
2.9	Stainless Steels	35
2.10	Steels for High Temperatures	36
2.11	High Speed Steels	36
2.12	Spring Steels	37
2.13	Non-Ferrous Metals	37
2.14	Aluminum and its Alloys	38
2.14.1	Aluminum designation	38
2.14.2	Applications of aluminum alloys	38
2.14.3	Mechanical properties of aluminum alloys	39
2.15	Copper and its Alloys	40
2.16	Tin	41
2.17	Zinc Alloys	41
2.18	Nickel Alloys	41
2.19	Bearing Materials	42
2.20	Lead	42
2.21	Non Metals	43
2.22	Elastomers (Rubber)	44
2.23	Wood	44
2.24	Selecting a Material	45

3. Limits, Tolerances and Fits

3.1	Introduction	55
3.2	Terminology	55
3.3	International Tolerance Grade (IT Grade)	57

3.4	Tolerances and Manufacturing Processes	59
3.5	Fundamental Tolerances	60
3.5.1	Letter symbol for holes	60
3.5.2	Letter symbol for shafts	61
3.6	Indication of Tolerance on a Drawing	67
3.7	Fits	70
3.8	Systems of Fits	70
3.8.1	Hole basis	70
3.8.2	Shaft basis	70
3.9	Specifying a Fit	71
3.10	Types of Fits	71
3.11	Selection of Fits	72
3.12	Interchangeability	74



4. Manufacturing Aspects in Design

4.1	Introduction	82
4.2	Manufacturing Processes	83
4.3	Selection of Processes	83
4.4	Shaping Processes	86
4.4.1	Sand casting	86
4.4.2	Design considerations in sand castings	87
4.4.3	Factors controlling casting tolerances	90
4.4.4	Die casting	91
4.5	Forging Processes	92
4.5.1	Hot and cold forging	93
4.5.2	Forging in dies	93
4.5.3	Rolling	94
4.5.4	Drawing	94
4.5.5	Extrusion	94
4.5.6	Design aspects in forging	94
4.6	Joining Processes	98
4.6.1	Design considerations for welded parts	99
4.7	Material Removal Processes	100
4.7.1	Design considerations in machining	101
4.8	Jigs	102
4.9	Fixtures	102
4.10	Chemical Processes	103
4.11	Computerized Machines	103
4.11.1	CNC machines	103
4.11.2	Rapid prototyping	104

4.12	Heat Treatment Processes	104
4.13	Surface Finishing Processes	105
4.14	Design for Assembly	106
4.14.1	Approaches to design for assembly	107
4.14.2	Assembly methods	107
4.14.3	Cost of design for assembly	108
4.14.4	Guidelines for design for assembly	109

Unit 2– Designing for Strength



Simple Stresses

5.1	Introduction to Design	117
5.2	Types of Loads	118
5.3	Tensile Stress	119
5.4	Strength and Stiffness	119
5.5	Tensile Strain – Linear / Lateral	119
5.6	Stress - Strain Curve	120
5.7	Factor of Safety	121
5.7.1	Factor of ignorance	121
5.8	Poisson's Ratio	122
5.9	Young's Modulus of Elasticity	123
5.10	Compressive Stresses	127
5.11	Compressive Stresses in Long Columns	129
5.11.1	Euler's formula	129
5.11.2	Rankine's formula	130
5.12	Bearing Stresses	133
5.13	Shear Stresses	134
5.14	Shear Strain	138
5.15	Shear Modulus of Rigidity	138
5.16	Bulk Modulus	139
5.17	Resilience	139
5.18	Thermal Stresses	140
5.19	Stresses due to Impact	143
5.20	Hertz Stresses	146
5.20.1	Sphere to sphere contact	146
5.20.2	Cylinder to cylinder contact	147
5.21	Hoop Stress	148
5.21.1	Thin wall	148
5.21.2	Thick-walled vessels	149

6. Bending Stresses

6.1	Bending Stresses	160
6.2	Flexural Strength	161
6.3	Bending Moment	161
6.4	Moment of Area	167
6.5	Beam Supports	169
6.6	Shear Stress in Beams	169
6.6.1	Shear force diagram	170
6.7	Bending Moment Diagram	171
6.8	Deflection of Beams	173
6.9	Eccentric Loading	178
6.10	Curved Beams	179
6.11	Neutral and Central Axis	180
6.12	Analysis of Curved Beam	182
6.13	C - Clamp	183
6.14	Machine Frame	185

7. Torsional Stresses

7.1	Torsional Shear Stresses	198
7.2	Design for Rigidity	200
7.3	Design of a Hollow Shaft	201
7.4	Torsion of Non-Circular Shafts	204
7.5	Torsion in Thin Sections	205
7.5.1	Closed thin sections	205
7.5.2	Open thin sections	208

8. Combined Stresses

8.1	Introduction to Combined Stresses	214
8.2	Bending with Axial Load	214
8.3	Principal Stresses	216
8.4	Torsion with Axial Load	219
8.5	Bending with Torsion	221
8.6	Torsion and Bending Combined with Axial Load	224
8.7	Mohr's Circle	226
8.7.1	Two-dimensional stresses	226
8.7.2	One-dimensional stress	228
8.7.3	Three-dimensional stresses	230

8.8	Theories of Failure	233
8.8.1	Maximum principal strain theory	233
8.8.2	Maximum shear stress theory	234
8.8.3	Maximum strain energy theory	236
8.8.4	Maximum distortion energy theory	237
8.8.5	Maximum principal stress theory	244
8.9	Summary of Failure Theories	247

9. Stress Concentration

9.1	Introduction	255
9.2	Stress Concentration Areas	255
9.3	Parameters Causing Stress Concentration	256
9.4	Stress Concentration Factor	256
9.5	Localized Stress Concentration with an Elliptical Hole	257
9.6	Stress Concentration with a Circular Hole	258
9.7	Axial Loads on Flats with Holes	258
9.7.1	Axial loads on flats with circular holes	258
9.7.2	Axial load with two circular holes	260
9.8	Axial Loads on Flats with a Fillet	263
9.9	Axial Loads on Flats with a Notch	265
9.10	Axial Loads on Cylinders	266
9.10.1	Cylinder with a fillet or a shoulder	266
9.10.2	Cylinder with a notch	267
9.11	Stress Concentration in Bending	268
9.12	Cylinder with a Notch	272
9.13	Stress Concentration in Torsion	274
9.14	Stress Concentration due to Keyway in a Shaft	276
9.15	Stress Concentration in Screw Threads	277
9.16	Stress Concentration in Gears	277
9.17	Methods of Reducing Stress Concentration	277
9.18	Actual Stress Concentration	278
9.19	Notch Sensitivity	278
9.19.1	Notch factor	280

10. Endurance Strength

10.1	Variable Loads	286
10.2	Endurance Strength	287
10.3	Fatigue Strength Testing	288
10.4	S-N Curve	288

10.5	Endurance Limit for Reversed Stresses	289
10.6	Number of Cycles and Fatigue Strength	290
10.7	Endurance Strength for Given Number of Cycles	292
10.8	Endurance Strength Modifying Factors	294
10.8.1	Load factor (K_{load})	294
10.8.2	Size factor (K_{size})	294
10.8.3	Reliability factor (K_{rel})	295
10.8.4	Surface finish factor (K_{surf})	295
10.8.5	Temperature factor (K_{temp})	296
10.8.6	Notch factor (K_{notch})	297
10.8.7	Miscellaneous factor (K_m)	297
10.9	Approximate Endurance Strength	297
10.10	Cumulative Design	302

11. Fluctuating Stresses

11.1	Designing for Fluctuating Loads	312
11.2	Safe and Unsafe Zones	313
11.2.1	Soderberg line	314
11.2.2	Goodman line	314
11.2.3	Modified Goodman line	314
11.2.4	Gerber parabola	315
11.2.5	ASME elliptical curve	316
11.3	Axial Fluctuating Loads	316
11.4	Bending Fluctuating Loads	321
11.5	Modified Goodman Line for Torsional Shear Stresses	324
11.6	Torsional Varying Loads	325
11.7	Axial and Bending Fluctuating Loads	328
11.8	Torsional and Axial Fluctuating Loads	333
11.9	Torsional and Bending Fluctuating Loads	335
11.10	Fatigue Design under Combined Loads	338
11.11	Two Dimensional Varying Loads	341

Unit 3 - Joints

12. Cotter Joints

12.1	Cotter Joint	352
12.2	Types of Cotter Joints	352
12.3	Cotter	353

12.4	Sleeve and Cotter Joint	353
12.5	Design Procedure of Sleeve and Cotter Joint	354
12.6	Socket and Spigot Joint	359
12.7	Design Procedure for Socket and Spigot Joint	360
12.8	Gib and Cotter Joint	369
12.9	Design of a Gib and Cotter Joint	370

13. Pin Joints

13.1	Introduction to Pin Joints	378
13.2	Knuckle Joint	378
13.3	Design Procedure for a Knuckle Joint	378

14. Riveted joints

14.1	Introduction	391
14.2	Rivets	391
14.3	Making a Riveted Joint	392
14.4	Rivet Materials	393
14.5	Rivet Heads	393
14.6	Classification of Riveted Joints	394
14.6.1	According to arrangement of plates	394
14.6.2	According to number of rows of rivets (Single / Double / Triple)	395
14.6.3	According to number of cover plates (Single / Double-Equal / Unequal)	396
14.6.4	According to arrangement of rivets (Chain / Zigzag)	396
14.7	Failures of a Riveted Joint and Strength	397
14.7.1	Failure of rivets	397
14.7.2	Failure of plates	398
14.8	Joint Efficiency	400
14.9	Design of Riveted Joints	401
14.9.1	Selection of rivet size	401
14.9.2	Rivet hole size	401
14.9.3	Rivet length	402
14.9.4	Joint proportions	402
14.9.5	Thickness of cover plates	402
14.9.6	Width of cover plates	403
14.9.7	Calculate strength in different modes of failure	403
14.9.8	Calculate joint efficiency	404
14.10	Diamond Riveting	409
14.10.1	Design procedure for diamond riveted joint	410

14.11 Boiler Joints	412
14.11.1 Longitudinal boiler joints	412
14.11.2 Circumferential boiler joints	417

15. Welded joints

15.1 Introduction	435
15.2 Welded versus Riveted Joint	435
15.3 Welded Joints versus Castings	436
15.4 Types of Welding Processes	436
15.4.1 Arc welding	437
15.4.2 Gas welding	437
15.4.3 Thermit welding	437
15.4.4 Pressure welding	437
15.5 Types of Welded Joints	438
15.6 Edge Preparation	439
15.7 Weld Symbols	439
15.7.1 Groove symbols	439
15.7.2 Contour symbols	440
15.7.3 Surface finish symbols	440
15.7.4 Additional welding symbols	440
15.8 Specifying a Welded Joint	441
15.8.1 Arrow line	441
15.8.2 Reference line	441
15.8.3 Weld size (a)	442
15.8.4 Welding symbol	443
15.8.5 Length of weld	443
15.8.6 Blank length	443
15.9 Spot Welds	444
15.10 Seam Welds	444
15.11 Plug Welds	444
15.12 Strength of a Butt Weld	445
15.13 Fillet Welds	449
15.14 Throat Size	449
15.15 Transverse Fillet Weld	450
15.16 Maximum Shear Stresses in Transverse Fillet Welds	452
15.17 Von-Mises Stresses in Transverse Fillet Welds	453
15.18 Parallel Fillet Weld (Axial Loading)	454
15.19 Maximum Shear Stresses in Parallel Fillet Welds	455

15.20 Combination of Transverse and Parallel Fillet Weld	457
15.21 Stress Concentration in Welds	458
15.22 Asymmetrical Parallel Welds	459
15.23 Welds in Bending	461
15.24 Welds in Torsion	461
15.24.1 Torsion of circular fillet	461

16. Bolted joints

16.1 Introduction	472
16.2 Advantages / Disadvantages of Threaded Joints	472
16.3 Terminology	473
16.4 Classification of Threads	474
16.5 Thread Profile	475
16.5.1 Metric threads	475
16.5.2 British standard Whitworth threads	475
16.5.3 Square threads	475
16.5.4 Acme threads	476
16.5.5 Butress threads	476
16.5.6 Knuckle threads	476
16.6 Pitch of Threads	476
16.7 Thread Designation	477
16.8 Specifications of Threads	478
16.9 Bolts and Nuts	479
16.10 Bolt Materials	480
16.11 Bolt Manufacturing	481
16.12 Locking Devices	481
16.12.1 Lock nut	482
16.12.2 Locking with pin	482
16.12.3 Slotted nut	483
16.12.4 Castle nut	483
16.12.5 Sawn nut	483
16.12.6 Ring and groove nut	484
16.12.7 External locking devices	484
16.13 Screws	485
16.13.1 Bolt versus screws	485
16.13.2 Types of screws	485
16.14 Types of Threaded Joints	488
16.15 Stresses in Threaded Joints	489
16.15.1 Initial stresses	489
16.15.2 Stresses due to external forces	492

16.16 Design of Nut	494
16.17 Design of Turnbuckle	495
16.17.1 Design procedure for turnbuckle	497
16.18 Bolts of Uniform Strength	500
16.19 Design of Cylinder Cover Joint	501
16.20 Stiffness of Threaded Joints	505
16.20.1 Stiffness of bolt	506
16.20.2 Stiffness of components	508
16.21 Load Sharing by bolt and Components	510
16.22 Loads while Tightening Nut	512
16.23 Maximum Load on a Bolt	512
16.24 Gaskets in Threaded Joint	514
16.24.1 Soft gasket	515
16.24.2 Hard gasket	515
16.25 Variable Loading	518
16.26 Design Procedure for Variable Loading	521

17. Eccentric Loading of Joints

17.1 Eccentric Loading	540
17.2 Eccentrically Loaded Riveted Joints	541
17.2.1 Eccentricity in plane of rivets	541
17.3 Inclined Load	552
17.4 Load Parallel and Offset to Plane of Fasteners	555
17.5 Eccentrically Loaded Bolted Joints	555
17.5.1 Eccentric load in plane of bolts	555
17.5.2 Eccentric load parallel to plane of bolts	557
17.5.3 Eccentric load with rectangular base	557
17.5.4 Eccentric load parallel to circular base	561
17.6 Eccentrically Loaded Welds	570
17.6.1 Eccentric load in plane of welds	570
17.6.2 Eccentric load parallel and offset to plane of welds	576
17.6.3 Welding all around	581

Unit 4 – Design of Machine Elements

18. Power screws

18.1 Introduction	591
18.2 Types of Power Screws	592

18.3	Torque for Raising Load	593
18.4	Torque for Lowering Load	595
18.5	Efficiency of Square Threads	595
18.6	Maximum Efficiency of Square Threads	597
18.7	Torque for Raising Load using Acme Threads	597
18.8	Self Locking Screws	598
18.9	Screw and Nut Materials	599
18.10	Coefficient of Friction	600
18.11	Stresses in Power Screws	600
18.11.1	Direct axial compressive stress	600
18.11.2	Shear stress at the root of the threads	601
18.11.3	Torsional shear due to friction	601
18.11.4	Bearing pressures	602
18.12	Design of Thrust Collar	602
18.13	Lead Screw	605
18.14	Screw Jack	606
18.14.1	Construction and working of screw jack	606
18.14.2	Stresses in screw	607
18.15	Design of Screw Jack	608
18.15.1	Design of screw	608
18.15.2	Design of nut	611
18.15.3	Design of cup	611
18.15.4	Design of body	612
18.16	Hand Press	617
18.17	Screw of a Vice	621
18.18	Screw of Pipe Vice	623
18.19	Screw of a Broaching Machine	625
18.20	Differential Screw	628
18.21	Compound Screw	629
18.22	Design of Toggle Jack	630

19. Shafts and Keys

19.1	Introduction	644
19.2	Types of Shafts	645
19.3	Shaft Manufacturing	645
19.4	Shaft Materials	645
19.5	Standard Rod / Shaft Sizes	646
19.6	Shaft Design on Strength Basis	646
19.7	Shaft Design for Torsion only	647

19.8	Shaft Design for Bending	649
19.9	Shaft Design for Combined Torsion and Bending	650
19.10	Power Transmission using Pulley and Belt	654
19.11	Power Transmission through Gears	657
19.12	Long Shafts	664
19.13	Axial Load Combined with Torsion and Bending	665
19.14	Shaft Design with Varying Loads	673
19.15	Shaft Design for Rigidity	677
19.15.1	Torsional rigidity	677
19.15.2	Lateral rigidity	678
19.16	Stepped Shafts	679
19.16.1	Shafts in series	679
19.16.2	Shafts in parallel	680
19.17	Critical Speeds for Shafts	682
19.18	Keys	684
19.18.1	Key materials and allowable stresses	685
19.19	Keyways	686
19.20	Types of Keys	686
19.21	Saddle Keys	686
19.22	Taper Sunk Keys (IS 2048 - 1983)	687
19.23	Parallel Sunk Keys (IS 2048 - 1975)	688
19.24	Design of Sunk Keys	689
19.25	Round Keys	694
19.26	Tangent Keys (IS 2291)	696
19.27	Woodruff Key (IS 2294)	698
19.28	Set Screws	701
19.29	Splines	701

20. Couplings

20.1	Couplings	720
20.2	Types of Couplings	721
20.3	Rigid Flange Couplings	721
20.3.1	Marine coupling	721
20.3.2	Muff coupling	724
20.3.3	Split muff coupling	727
20.3.4	Half lap muff coupling	730
20.3.5	Rigid flange coupling	730
20.3.6	Protected flange coupling	736
20.4	Flexible Couplings	739

20.5	Oldham Coupling	746
20.5.1	Design of Oldham coupling	747
20.6	Universal Coupling	750
20.6.1	Construction of universal coupling	751
20.6.2	Joint proportions	752
20.6.3	Designing for strength	753

21. Levers

21.1	Introduction	763
21.2	Uses of Levers	763
21.3	Types of Levers	764
21.4	Design of a Lever	765
21.5	Design of a Hand Lever	766
21.6	Foot Lever	768
21.7	Cranking Lever	771
21.8	Safety Valve Lever	775
21.9	Bell Crank Lever	778
21.10	Cross Lever	782
21.11	Rocker Arm	783
21.12	Compound Lever	785

22. Helical Springs

22.1	Introduction	797
22.2	Classification of Springs	798
22.3	Helical Spring Terminology	799
22.4	Materials	800
22.5	Helical Springs	803
22.5.1	Compression spring	803
22.5.2	Tension spring	804
22.5.3	Torsion spring	805
22.5.4	Spiral spring	805
22.6	Conventional and Symbolic Representation of Springs	805
22.7	Stresses in Springs	805
22.8	Deflection and Number of Turns	808
22.9	Buckling of Spring	809
22.10	Design Force and Operating Force	810
22.11	Selection of Spring Index	810
22.12	Design Procedure for Helical Spring	810
22.13	Spring of a Safety Valve	814

22.14 Spring of an Internal Combustion Engine	815
22.15 Springs of Non-Circular Cross-Section	816
22.16 Spring of a Spring Balance	819
22.17 Spring Design for Impact Load	820
22.18 Spring for a Clutch	821
22.19 Natural Frequency of Helical Springs	822
22.20 Surge in Springs	824
22.21 Multiple Springs	824
22.22 Concentric or Composite Springs	827
22.23 Design of Spring with Varying Loads	832
22.24 Design of Helical Extension Springs	838
22.25 Helical Torsion Springs	841
22.26 Spiral Spring	844
22.27 Belleville Spring	846

23. Leaf Springs

23.1 Introduction	862
23.2 Spring Materials	863
23.3 Sizes of Spring Components	864
23.4 Shapes of Leaf Springs	864
23.5 Analysis of Leaf Spring	865
23.6 Graduated Leaves	866
23.7 Nipping	869
23.8 Length of Leaves	870
23.9 Energy Stored in a Spring	871
23.10 Design Procedure	871

<i>Appendix 1</i>	889
-------------------	-----

<i>Appendix 2</i>	890
-------------------	-----

<i>Appendix 3</i>	893
-------------------	-----

<i>References</i>	897
-------------------	-----

<i>Index</i>	899
--------------	-----